

Lesson 3: Designing a Dream FINANCIAL VALUES AND GOALS

Name: _____

| MY #1 FINANCIAL VALUE: | MY #2 FINANCIAL VALUE: | MY #3 FINANCIAL VALUE: |
|-----------------------------------|-----------------------------------|-----------------------------------|
| because | because | because |
| Financial Goal: | Financial Goal: | Financial Goal: |
| Possible Cost: | Possible Cost: | Possible Cost: |
| Long-Term or Short-Term? (circle) | Long-Term or Short-Term? (circle) | Long-Term or Short-Term? (circle) |
| Possible Roadblock to My Goal: | Possible Roadblock to My Goal: | Possible Roadblock to My Goal: |
| Roadblock Solution: | Roadblock Solution: | Roadblock Solution: |
| | | |