



Lesson 3: Designing a Dream FINANCIAL VALUES AND GOALS

Name: _____

MY #1 FINANCIAL VALUE:

because _____

Financial Goal:

Possible Cost:

Long-Term or **Short-Term?** (circle)

Possible Roadblock to My Goal:

Roadblock Solution:

MY #2 FINANCIAL VALUE:

because _____

Financial Goal:

Possible Cost:

Long-Term or **Short-Term?** (circle)

Possible Roadblock to My Goal:

Roadblock Solution:

MY #3 FINANCIAL VALUE:

because _____

Financial Goal:

Possible Cost:

Long-Term or **Short-Term?** (circle)

Possible Roadblock to My Goal:

Roadblock Solution:
