Lesson 6: Get Invested

COMPLETE THE STORY

Name: __________________________________________________________

Directions: Read the passage and fill in each blank with the correct word from the word box.

<table>
<thead>
<tr>
<th>WORD BOX</th>
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<tbody>
<tr>
<td>lose</td>
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<tr>
<td>profit</td>
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My friend Ty is always talking about his long-term money _________________.

He plans to manage his money _________________. When he is older, he wants to _________________ money in several places. First, he says he’ll buy a _________________ from the bank so he can earn _________________.

He may also buy a _________________ from the government. Later, he is going to buy _________________ so he can own shares of a company.

If the company makes a big _________________, he could make a lot of money! But if the _________________ company does not, he could _________________ his money. Ty told me that’s a risk he’ll have to take.

One day he might even start his own _________________.
The goal of investing is to buy something to make money in the future. Some investments are more risky than others.

Directions: Read the three scenarios below. Then fill in the circle for the best answer to each question about investing money.

1. Keisha’s mother wants to invest money, but she does not want to risk losing it. She knows that taking a low risk means she might not make that much money. But she is OK with that. What should she do?
   - Buy a CD or U.S. government bond.
   - Invest in stocks or any kind of bond.
   - Put a large amount of money in stocks.

2. If Juan saves $300, how much money would he have in the bank at the end of the year?
   - Make sure you invest a lot of money. Then you can get rich quickly.
   - Do Some more research about stocks. You may also lose your money.
   - Sounds like a sure thing. You should start picking out your car today.

3. How much money would Juan need to save to receive $8 of interest after a year?
   - A one-year or five-year CD
   - U.S. government bonds
   - Stocks and high-risk bonds
Directions: What Money Smart lesson did you learn today? Write the lesson’s topic and what you learned on the lines below. Then draw a picture about it in the “Draw About It” box.

Topic: __________________________________________

Draw About It

Write About It