



## Lesson 6: Get Invested

# COMPLETE THE STORY

Name: \_\_\_\_\_

**Directions:** Read the passage and fill in each blank with the correct word from the word box.

WORD BOX				
lose	bond	stocks	CD	goals
profit	company	interest	wisely	invest

My friend Ty is always talking about his long-term money \_\_\_\_\_.

He plans to manage his money \_\_\_\_\_. When he is older, he

wants to \_\_\_\_\_ money in several places. First, he says he'll buy

a \_\_\_\_\_ from the bank so he can earn \_\_\_\_\_.

He may also buy a \_\_\_\_\_ from the government. Later, he

is going to buy \_\_\_\_\_ so he can own shares of a company.

If the company makes a big \_\_\_\_\_, he could make a lot

of money! But if the \_\_\_\_\_ company does not, he could

\_\_\_\_\_ his money. Ty told me that's a risk he'll have to take.

One day he might even start his own \_\_\_\_\_.



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# RISK AND RETURN

Name: \_\_\_\_\_

The goal of **investing** is to buy something to make money in the future. Some investments are more risky than others.

**Directions:** Read the three scenarios below. Then fill in the circle for the best answer to each question about investing money.

1. Keisha's mother wants to invest money, but she does not want to risk losing it. She knows that taking a low risk means she might not make that much money. But she is OK with that. What should she do?
  - Buy a CD or U.S. government bond.
  - Invest in stocks or any kind of bond.
  - Put a large amount of money in stocks.
2. If Juan saves \$300, how much money would he have in the bank at the end of the year?
  - Make sure you invest a lot of money. Then you can get rich quickly.
  - Do Some more research about stocks. You may also lose your money.
  - Sounds like a sure thing. You should start picking out your car today.
3. How much money would Juan need to save to receive \$8 of interest after a year?
  - A one-year or five-year CD
  - U.S. government bonds
  - Stocks and high-risk bonds



## Lesson 1: Money Matters

# MONEY SMART BOOK

Name: \_\_\_\_\_

**Directions:** What Money Smart lesson did you learn today? Write the lesson's topic and what you learned on the lines below. Then draw a picture about it in the "Draw About It" box.

Topic: \_\_\_\_\_

**Draw About It**

**Write About It**